Batch Edit – Batch Delete

1. In TE, on the Tools menu, select Scanning Wizard.

Tools	Неір							
Sca	nning Wizard							
3rd	3rd Party Import Wizard							
TE t	o TE Import/Export Wizard							
Data	a Upload Control Panel							
Cali	fornia Core Performance Wizard							
Add	itional Assessments Import Wizard							

- 2. Complete the first four screens of this wizard. For this specific illustration, we will simulate scanning Entry Records, with the following screen by screen selections:
 - 1. You may retrieve a previous scan session, or select a new one. Select new scanning session.
 - 2. Inidcate whether you are simulating a scan session or actually scanning. Select Simulate scanning.
 - 3. Select whichever answer sheet you will be scanning. For this exercise, select Entry on the front side, and None on the back side
 - 4. Retrieve an Entry Record simscan file to produce data for this exercise
- 3. Select the default option for field overrides, and then click Next.
 - Select field overrides (override empty and non-empty scanned fields)
 Select field defaults (replace empty scanned fields)
- 4. Indicate the following override scan options, and then click Next.

State:	California	•
Agency:	4908 - Rolling Hills Adult School	•
Site:	4908 / 1 - North Campus	•
Class:		•

5. In the next step, verify that the three checkboxes indicate the default selections below, and then click **Next**.

When missing auto-populate required names and user accounts with ID values (recommended)

Allow records with dates outside the current PY to be created (not recommended)

Automatically adjust class and/or program activity ranges (recommended)

6. The next screen includes the "batch repair" options, where you can edit the records that you just scanned.

🗢 Status 🗢 Re	cord Number 🗢 Record Type	🗢 State	Agency ID		Student ID	Class ID
1	8070	California	4908	1	000127198	102
2	8070	California	4908	1	000123511	101
3	8070	California	4908	1	000128424	101
4	8070	California	4908	1	000124066	101
5	8070	California	4908	1	000122010	101
6	8070	California	4908	1	000126583	101
7	8070	California	4908	1	000125272	101
8	8070	California	4908	1	000122755	102
9	8070	California	4908	1	000124416	102
10	8070	California	4908	1	000121936	102

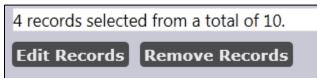
7. Scroll to the right so that you can view the fields as shown in the graphic below.

+ Highest Diploma	Diploma Earned Outside US	Ethnicity	Race	♦ Native Language	Entry Date	 Instructio Program 	Primary Goal	Secondary Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	Personal Goal
High School Diploma	No	Not Hispanic o	Black or A	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Not Hispanic o	Black or A	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
GED Certificate	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	None
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	Personal Goal

- 8. For this illustration, we will assume everyone in this exercise is Instructional Program = ABE and has an Entry Date of 9/4/2012.
- 9. Use the *Ctrl* key to highlight the four records that currently indicate Instructional Program = ESL, as shown in the graphic below.

+ Highest Diploma	Diploma Earned Outside US	Ethnicity	Race	♦ Native Language	Entry Date	Instructio Program	Primary Goal	Secondary Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	Personal Goal
High School Diploma	No	Not Hispanic o	Black or A	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Not Hispanic o	Black or A	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
GED Certificate	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	None
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	ESL	Improve English skills	Personal Goal

10. Click Edit Records.



11. In the **Data Correction Edit Window**, select Instructional Program = ABE and Primary Goal = Improve basic skills. Click **Save**.

Data Correction Edit Window	v		+-×
Instructional Program:		 Basic Skills (ABE) High School Diploma Workforce Readiness Parent Education ESL GED Adults w/Disabilities Older Adults ESL/Citizenship Spanish GED Health & Safety Other Program Citizenship Career/Tech Ed Home Economics ROCP 	
Primary Goal:		 Improve basic skills Retain Job U.S. Citizenship Other Attainable Goal Improve English skills Enter college or training Military H.S. Dipl./GED Work-based project Personal Goal Get a Job Family Goal None 	

12. The batch repair table now displays the corrections you just entered, with the specific fields you edited shown in green.

+ Highest Diploma	Diploma Earned Outside US	Ethnicity	Race	 Native Language 	Entry Date	♦ Instructio Program	Primary Goal	Secondary Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	Black or A	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Not Hispanic o	Black or A	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
GED Certificate	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal

13. For the next edit, use the *Ctrl* or *Shift* key to highlight all ten records. Click **Edit Records**.

🗢 Highest Diploma	Diploma Earned Outside US	Ethnicity	Race	 Native Language 	Entry Date	♣ Instructio Program	Primary Goal	Secondary Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	Black or A	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Not Hispanic o	Black or A	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/2/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
GED Certificate	No	Not Hispanic o	White	English	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Hispanic or Lat		Spanish	9/1/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal

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14. Find Entry Date, and select 9/4/2012. Click Save.

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Entry Date:
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9/4/2012

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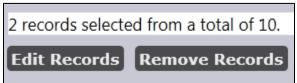
15. The batch repair table now displays Entry Date as 9/4/2012 for all ten records.

🗢 Highest Diploma	Diploma Earned Outside US	Ethnicity	Race	 Native Language 	Entry Date	♣ Instructio Program	Primary Goal	Secondary Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/4/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	Black or A	English	9/4/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Not Hispanic o	Black or A	English	9/4/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/4/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
	No	Not Hispanic o	White	English	9/4/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Not Hispanic o	White	English	9/4/2012	Basic Skills (ABE)	Improve basic skills	Other Attainable Goal
GED Certificate	No	Not Hispanic o	White	English	9/4/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/4/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal
High School Diploma	No	Hispanic or Lat		Spanish	9/4/2012	Basic Skills (ABE)	Improve basic skills	None
High School Diploma	No	Hispanic or Lat		Spanish	9/4/2012	Basic Skills (ABE)	Improve basic skills	Personal Goal

16. To illustrate Batch Delete, we will assume records #5 and #10 are "completely wrong" and need to be deleted. Use the Ctrl key to highlight records 5 and 10.

Status	Record Type	♦ State	Agency ID	Site ID	Student ID
1	8070	California	4908	1	000127198
2	8070	California	4908	1	000123511
3	8070	California	4908	1	000128424
4	8070	California	4908	1	000124066
5	8070	California	4908	1	000122010
6	8070	California	4908	1	000126583
7	8070	California	4908	1	000125272
8	8070	California	4908	1	000122755
9	8070	California	4908	1	000124416
10	8070	California	4908	1	000121936

17. Click Remove Records. When prompted to remove the records, click Yes.



18. The batch repair table now displays eight records instead of ten, with **Record Number** still displaying according to the sequence in which it was scanned.

Record Number	Record Type	State	Agency ID	Site ID	Student ID
1	8070	California	4908	1	000127198
2	8070	California	4908	1	000123511
3	8070	California	4908	1	000128424
4	8070	California	4908	1	000124066
6	8070	California	4908	1	000126583
7	8070	California	4908	1	000125272
8	8070	California	4908	1	000122755
9	8070	California	4908	1	000124416

- 19. On the Scanning Wizard, click **Next**.
- 20. On the next screen, click **Next** to enter the eight remaining records.
- 21. Click **Finish** to exit the Scanning Wizard.

Sc	canning Wizard	-+-×
	The entire dataset containing 8 records has been successfully imported into the TOPSpro Enterprise database.	
	Save scanning session << Back Fi	nish