How to Manually Enter Entry & Update Records

1. In TE, on the Records menu, point to Students, and select Demographics.



- 2. In Student Demographics lister, open the record for the student that needs the new Update Record. (In this example, we will open the record for Isabel Martinez.
- 3. On the Student Information bar at the top, click Add Entry/Update Record.



4. This opens a blank screen with all of the fields from the Entry Record and Update Record scan forms.

| Students | 000130472 - Isabel | Update Record | × | | | | |
|---------------------------|---------------------------|---------------------|--------------------|----------|--|--|--|
| Save 🛒 Cancel 🤇 | 👌 Section List 🏢 Collapse | e All 🔺 (Default) 🔽 | Save Schema | 🛛 🔲 Des | | | |
| Update Record Information | | | | | | | |
| Site: <u>6 - Southy</u> | vest Campus | | | | | | |
| Student: <u>00013047</u> | 2 / Isabel Martinez | Female | Birth Date: | 7/8/1957 | | | |
| Record Date | | | | | | | |
| Record Date: | | | | | | | |
| Class Activity | | | | | | | |
| Class: | No selection | • | | | | | |
| Participations: | Student Update (Cumulated |) [| Total hours since | July 1 | | | |
| | Student Update | | Hours since last u | pdate | | | |
| Date Entered Class: | | | | | | | |
| Date Exited Class: | | | | | | | |

5. When you complete the form, click **Save**. You can enter all of the fields included in this window, or just enter one or two... either way clicking Save will add a new Class Record and/or Program Record for that student.

| Save 🛒 Cancel 🤇 | 👌 Section List 🏭 Collapse All 🔺 | (Default) 💌 | Save Schema 開 | Design M | | |
|-----------------------------|---|--------------------|--------------------|-----------|--|--|
| Update Record Information | | | | | | |
| Site: <u>6 - Southv</u> | vest Campus | | | | | |
| Student: <u>00013047</u> | Female | Birth Date: 7/8/19 | 957 | | | |
| Record Date | | | | | | |
| Record Date: 5/23/2013 | | | | | | |
| Class Activity | | | | | | |
| Class: | 002 - ESL - Intermediate High | • | TOPSpro Enterprise | ? 🗙 | | |
| Participations: | Student Update (Cumulated) Student Update | | The data wa | s saved. | | |
| Date Entered Class: | 5/23/2013 | | ок | | | |
| Date Exited Class: | | | | | | |
| Personal Status and Results | | | | | | |
| Work Results: | | | Personal Result | ts: | | |
| Got a job | Entered military | | Increased in | volvement | | |
| 🗹 Retained job | Acquired workforce read | liness skills | Increased in | volvement | | |

6. Use the Navigator bar to verify the record you just created (depending on what you entered, you can check Student Records, Class Records, or Program Records.)

| TE View Organization Re | cords Reports To | ols Help | | U | Iser: COORDINATOR | 0@RHAS.ORG Versio | on: 2.0 build 243(| ?_₽₽ |
|--------------------------------|----------------------|-----------------|--------------------|--|-------------------|-------------------|--|-----------------|
| Students 000130472 - 1 | sabel N | | | | | | | 🕞 Pag |
| Navigator 📮 | New 🖹 Save 開 | Cancel 🥥 D | elete 🗙 Dupli | cate h 💽 🗨 | 1 / 337 🕞 💽 |) Go To Linked 📫 | Disconnect 🥖 | Mor |
| Edit / View | Student Inform | mation | | | | | | |
| In Program Years | Agency/Site: 4908/0 | 5 - Southwest C | ampus | | | | | |
| Student Records | | | | 7/9/1057 6 | nden Female | | | |
| Class Enrollments | | | runez Birth Dat | e: 7/8/1957 Gei | nder: remale | | | |
| Class Records | Add Update Record | | | | | | | |
| Program Enrollments | Student Records | | | | | | | |
| Program Records | New 🖹 Filter 🍸 | Columns 🏾 | Sort <u>2</u> ↓ De | lete 🗙 💽 🗨 | 2 / 4 🕞 🕞 | Refresh 🍲 Export | : IT+ | More |
| Tests | | | | | | | 1 | |
| Certificates | ▼1 Program Year | - Record | Labor Force | Personal Status | Primary | Seconday | Special Program | Resul |
| Demographic History | T | 2 Date | Status | Entries | Goals | Goals | Entries | T |
| Employment History | | T | Ŧ | Ŧ | T | T | Ŧ | |
| | 7/1/2012 - 6/30/2013 | 5/27/2013 | | | | | | Retained job, I |
| | 7/1/2012 - 6/30/2013 | 5/23/2013 | | | | | | Retained job |
| | 7/1/2012 - 6/30/2013 | 5/7/2013 | | | | | | |
| | 7/1/2012 - 6/30/2013 | 3/19/2013 | Unemployed | | Get a Job | Improve English s | None | |