

Steps to Add Class Records with 3rd Party Import

Using the CLS – Class Data import template will simultaneously add Class Definition and Class Instance records to your account.

To assign **Teachers** to classes, import **Personnel Records** before importing **Class Data**. TE will automatically add and link teacher records with user records and assign teachers to classes. This is important so teachers can access classes in TE, access the <u>TE Teacher Portal</u>, and include their names on class reports.

See TOPSpro Enterprise Data Exchange Specifications for importing from a 3rd Party System.

Step	Screen	Description
1.	Scanning Wizard 3rd Party Import Wizard Class Replication Wizard Proxy Wizard TE to TE Import/Export Wizard Data Upload Control Panel California Core Performance Wizard Additional Assessments Import Wizard Scheduler	 From the Tools menu, Click 3rd Party Import Wizard. The 3rd Party Import Wizard opens to guide you through the importing process, displaying information on each screen.
2. To assign Teachers to classes, Select the Personnel and User Data – PERS import file type. Follow the directions on each screen to import the file.		
3.	 To import Classes, Select the Class Data – CLS import file type. Follow the directions on each screen to import the file. 	
4.	Contact <u>techsupport@casas.org</u> if you need help importing from a 3 rd Party System.	

Location of Imported Data Files in TE

1. Personnel and User Data (PERS)

Note: This import links the **Personnel Record** with a **User Account**.

- 1) TE > Organization > Personnel > **Registration**
- 2) TE > Organization > Users
- 2. Class Data (CLS)

Note: This import assigns **Teachers** to **Classes**.

- 1) TE > Organization > Classes > Definitions > Class Instances (from Navigator)
- **2)** TE > Organization > Classes > Definitions > **Teachers** (from Navigator)
- 3) TE > Organization > Classes > **Instances** (add Instructional Program if needed)
- 4) TE > Organization > Personnel > Functional Roles